

SNATIKATM

Boosting Careers of Professionals



PROFESSIONAL DIPLOMA IN WEALTH MANAGEMENT

6 MONTHS | ONLINE

www.snatika.com



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WHAT is SNATIKA?

Back in 2020, we saw many hard-working senior professionals stuck in the same position without any prospect for growth. The simple but overlooked reason for this glass ceiling was the lack of reputed academic qualifications on their CV. This lack haunted their career prospects during the pandemic and the subsequent economic disruption. It might be even more so in the future.

The situation was unfair because, due to their commitments and age, senior professionals were deprived of opportunities to pursue any reputed qualifications without hurting their career prospects, financial stability, or family commitments. The idea of enrolling for a Diploma/Certificate, moving away from their hometown, and quitting their jobs was impractical and scary.

Being in the education industry for years, we wanted to help them out of this rough spot. Above all, we wanted to create a online platform where they could pursue their Diplomas or Certificates without quitting their jobs, moving away from their families, or getting into debt without a source of income.

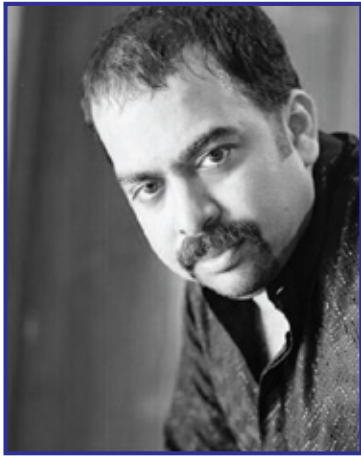
This is how SNATIKA was created in Mumbai, India. Our founders and the team had decades of experience in the education industry, which gave us a head start. We knew our adult learners needed nothing less than a reputed and globally recognised diploma to make it to the top. We partnered with reputed international education institutions to provide our learners with academic qualifications. SNATIKA has also been ISO certified for its Admission Process and Academic Delivery Process. We continue to provide one of the largest bouquet of programs exclusively for senior professionals across different domains.

Our mission is to serve senior working professionals with a fair opportunity to pursue career-enhancing professional programs on our state-of-the-art Learning Management System.

SNATIKA™
Boosting Careers of Professionals

Meet the TEAM

Get to know the team working behind the scenes to provide you with the highest-quality online education.



Sunil Janardhan
Founder Director

Sunil is a seasoned professional with 28 + years of rich experience in conceptualising and driving high-end strategic business models across diverse global economic hot-spots. Sunil has the privilege of travelling & doing business pan India & across 33 countries worldwide.

He has extensive hands-on experience and knowledge of Africa, Middle East, Asia & CIS markets. He has successfully managed different cultures, team members & partners across demographics/industries. He comes with expertise in International Business, Consulting, Sales & Marketing, Profit Centre Operations, Business Development, Key Account Management, Product Launches and Distributor/Channel Management.

He has also been part of various strategic tie ups & JV's. Sunil specialises in finding new markets for sales growth. He has worked across large, medium & start-up organisations. He has associated with organisations like Aptech Ltd, ITI EdVest, Kuoni Travels, Kohinoor Technical Institute & Trade Wings.

Sunil has done his Post Graduation in International Business. He is based out of India.



Premjit Biswas
Founding Member
(Director of Education)

Premjit is a senior professional with over two and a half decades of experience in the Education and Training domain. He brings in his immense experience of handling large operations across different geographies. Premjit also has considerable knowledge of entrepreneurship, innovation and skills development. He has experience in

developing and managing partners and business operations in multiple countries.

He has also managed global projects. He firmly believes that the success or failure of a program lies in the impact it has had on the lives of the beneficiaries. Hence, programs should be designed keeping this as a focal point. That way the beneficiaries not only help themselves but help others and in turn continually increase the impact radius.

In his 20 years of corporate life, Premjit has been associated with large organisations like Aptech, Autodesk and Wadhvani Foundation. He was the founding member of a non-profit organisation - Tikсна Mission Trust. At Tikсна he worked relentlessly at the grassroots level, building a diverse environment to work & thrive in and enabling entrepreneurs.

Premjit is based out of India and has done his majors in Hospitality Management.



Professor Raj Gill
Advisory Member

An influential, entrepreneurial COO and Pro-Vice-Chancellor, Professor Raj Gill has over 40

years' experience in Higher Education and has held senior posts in Higher Education in the UK and internationally. His experience of Transnational Education (TNE) includes international marketing and Higher Education development in Asia, Africa and the Middle East.

Professor Gill has published widely in learned journals and publications and has chaired numerous sessions and presented at international conferences and symposia.

Professor Gill is based out of the UK and has a degree in Manufacturing Engineering and a PhD in Computer Simulation for Manufacturing Processes.



Roger Chetty
Advisory Member

Roger is an entrepreneur and corporate strategist with more than 20 years' senior management experience across several industries including Motor, Construction, Manufacturing, Education and Management

Consulting. His career began in market research and customer services with Blue-chip brands such as BMW, DaimlerChrysler, Audi, Standard Bank, and the South African Chamber of Business.

He has served on various boards during his illustrious career and has also co-authored several university policies and procedure documents. Roger is known for forging relationships with governments, educational institutions, and corporations all across Africa and the Middle East. He has been associated with organisations like Sika South Africa, University of KwaZulu-Natal – South Africa and NCC Education - UK.

Roger currently lives in Cape Town, South Africa and has an MBA degree from the Management College of Southern Africa.



Thierry Cabou
Advisory Member

Thierry Cabou is an expert in finance and economics. He focuses on investment and business development activities across Europe, Africa and India. He is also a Founding Member, Lifetime member and Representative for Africa for the Africa India Economic Foundation

(AIEF). He is an advisor to the Bank of Asia and Asia Pacific Development Bank. He is a Knight of the Sovereign Order of St John of Jerusalem of Rhodes and Malta.

Thierry provides advisory and management services to government and large institutions. With Merrill Lynch, his group has arranged for several African governments' investment facilities up to 600 million US dollars after receiving mandates from these governments. He has secured with his partners a 400 million Euros plan for the oil and refinery sector in Senegal.

Mr Thierry Cabou is educated in Paris, France, where he got degrees in International Business Law from Pantheon Sorbonne University.

COUNT ON OUR QUALIFICATIONS



Learners are guided by SNATIKA at each level to choose the right program, and the final decision to provide admission rests with SNATIKA. SNATIKA's admission process ensures that only those learners who are apt for the program get admitted to our programs. Learners are provided with the right resource material, academic support, and timely assistance for them to successfully complete their program. We are able to provide this across genders, races, time zones, and geographies because of a strong academic delivery process, which is aptly supported by our PhD/ Doctorate facilitators. SNATIKA's academic delivery process ensures this is done flawlessly.

SNATIKA is certified for ISO 9001:2015 for "Admission Process & Academic Delivery Process."



Universidad Católica San Antonio de Murcia (UCAM) is a fully accredited European University founded in the year 1996. The university is strategically located in Murcia, Spain, with a Campus of more than 16,000 students and around 1,000 professors. The World University Ranking especially highlights the internationalisation capacity of UCAM. The university has a diverse academic offer, constantly adapting and consistent with the real needs of society. MBA degree is awarded by UCAM under the provision of university private degrees – Título Propio.

SNATIKA learners are awarded MBA degrees from UCAM.



OTHM, UK, is an awarding body which is approved and regulated by Ofqual – Office of the Qualification and Examinations Regulations, UK (a UK government department). Ofqual is responsible for maintaining standards and confidence in international qualifications. Ofqual also regulates the National Curriculum Assessments in England. OTHM aims to support professions and industry by providing excellent qualifications that contribute for a highly qualified and experienced workforce.

SNATIKA is an accredited/ approved training partner of OTHM.



London Graduate School, UK offers excellent university programmes designed for students to gain knowledge and skills for a fast-changing and complex world. LGS promotes learning and sharing of knowledge by offering a blend of teaching and learning methods that combine personal and professional development with world-class academic knowledge. We have partnered with LGS to provide UK university degrees.

SNATIKA learners are awarded MA, MSc, or MBA degrees from a UK University through LGS.



Buckingham University is the oldest of Britain's independent universities and the only one in the UK with a Royal Charter. The university is ranked in the Top 10 by The Complete University Guide 2023 for Student Satisfaction and by The Times and The Sunday Times Good University Guide 2022 for Teaching Quality. It has also been awarded the QAA Quality Mark for meeting or exceeding UK expectations for quality and standards.

This partnership with the university is through LGS.



QUALIFI, UK is recognised as an Awarding Organisation (AO) by Ofqual-Office of the Qualification and Examinations Regulations in the UK. QUALIFI must assure the regulators to continue the General Conditions of Recognition in England and that of the approved centres must meet the same exacting standards. And these qualifications combine UK standards with relevant international content, so learners can achieve their full potential in today's global economy.

SNATIKA is an accredited/ approved training partner of QUALIFI.



IDM has over four decades of experience in the higher education sector. Having closely worked with the industry and brought global education to local students, IDM has pioneered the way forward in getting international recognition for talented students. The organisation aims at exceeding the Quality & Standard expectation and has been awarded the ISO 9001:2015 certification.

SNATIKA learners are awarded a BSc (Hons), BA (Hons), MA, MSc, or MBA degree from the University of Gloucestershire through IDM.



The University of Gloucestershire, a UK state university, is the degree awarding institution. It is located in the edge of the stunning Cotswolds and has three campuses which are based in Cheltenham and Gloucester. The University is a diverse, vibrant community of 12,000 students and 1,500 staff. The University has scored 90/100 and are placed in the top tier of the new SOS-UK net zero ranking. Ranked 6th globally in the Postgraduate Research Experience Survey, 2019.

This partnership with the university is through IDM.

SNATIKA PROFESSIONAL DIPLOMA IN WEALTH MANAGEMENT

Professional Diploma in Wealth Management program enables the learners to acquire the knowledge and skills necessary to perform responsibly and ethically in a financial firm. It is one of the most rewarding careers in the financial services industry. Wealth management is the consultative process of understanding the needs of a clients and creating a customized wealth management solution using appropriate financial products and services. The program is designed with the latest trends in the wealth management profession. It covers a broad spectrum of topics related to wealth management including risk-return analysis, portfolio management, alternative investment products, tax optimization and succession planning.

Who is it meant for?

SNATIKA is a dedicated platform for senior professionals who have work experience. Hence, SNATIKA's Professional Diploma in Wealth Management is suitable for

- Wealth managers
- Risk Analysts
- Chartered Accountants



Eligibility

Since our Professional Diploma are highly specialised for advanced learners, we believe you can only take full advantage of this education if you have relevant work experience.

Therefore, the eligibility criteria for SNATIKA's Professional Diploma is:

- ▶ Minimum 2 years of Work Experience in Wealth Management or relevant field



MODULES

UNITS COVERED

- Financial Derivatives
- Commercial and Investment Banking
- Investment Management
- Quantitative Methods in Finance
- Applied Wealth Management
- Applied Corporate Finance
- Project Valuation
- Principles of Accounting
- Real-Estate Finance
- Credit Ratings

OVERVIEW

SNATIKA's Professional Diploma in Wealth Management is delivered by SNATIKA through our own LMS. Our Subject Matter Experts have designed the pedagogy that will meet the demands and fulfil the needs of a busy working professional. Our PhD-level Masters Guides will help you through the program.

UNIT SPECIFICATIONS

Unit -1: FINANCIAL DERIVATIVES

Unit Aims

The aim of the unit is to provide learners with an overview of the theory and practice of pricing and hedging derivative securities. These include forward and futures contracts, swaps, and many different types of options. It covers diverse areas of derivatives, such as equity and index derivatives, foreign currency derivatives and commodity derivatives, as well as interest rate derivatives. It also addresses the issue of how to incorporate credit risk into the pricing and risk management of derivatives.

LEARNING OUTCOMES

- ▶ Understand the theory and practice of pricing and hedging derivative securities such as the forward and futures contracts, swaps and different options
- ▶ Explain the diverse areas of derivatives and interest rate derivatives
- ▶ How the credit risk is incorporated into pricing
- ▶ Explain about risk management of derivatives



Unit -2: COMMERCIAL AND INVESTMENT BANKING

Unit Aims

The unit aims to develop an understanding of the international financial system and its associated risks given the ever-evolving regulatory regime. The learners must be able to critically understand, evaluate and question the operations of banks and of non-bank financial institutions, the process of deposit creation, the term structure of interest rates, the supply and demand of loanable funds, and the role of Central Banks.

LEARNING OUTCOMES

- ▶ Understand the international financial system and its associated risks
- ▶ Be able to critically understand, evaluate and question the operations of banks and nonbank financial institutions
- ▶ Be able to critically understand, evaluate and question the process of deposit creation
- ▶ Be able to critically understand, evaluate and question the term structure of interest rates
- ▶ Be able to critically understand evaluate the supply and demand of loanable funds
- ▶ Be able to critically understand, evaluate and question the role of central banks



Unit -3: INVESTMENT MANAGEMENT

Unit Aims

The unit offers a high-level introduction to concepts related to investment analysis. The topics of it include valuation of financial securities; the principles of investment; portfolio analysis and management; financial market equilibrium; the CAPM and APT models; capital budgeting and risk; and market efficiency.

LEARNING OUTCOMES

- ▶ Understand the valuation of financial securities
- ▶ Analyse the principles of investment
- ▶ Explain about the portfolio analysis
- ▶ Be able to understand the CAPM and APT models as well as the capital budgeting risk and market efficiency
- ▶ Demonstrate a good basic understanding and appreciation of the current issues across a broad range of financial subjects which include financial markets and the investment management process



Unit -4: QUANTITATIVE METHODS IN FINANCE

Unit Aims

The unit provides an introduction to applied econometrics used to analyse financial problems. The basic statistical tools needed for understanding and using financial models are introduced and explained.



LEARNING OUTCOMES

- ▶ Select an applied econometric setup to analyze the financial problem
- ▶ Be aware of quantitative methods and statistical techniques to apply in most situations when analysing financial data.
- ▶ Understand the basic principles behind the econometric/statistical tools introduced in the course.
- ▶ Explain the use of financial models

Unit -5: APPLIED WEALTH MANAGEMENT

Unit Aims

The unit focuses on modern wealth management. The utilisation of pensions and insurance solutions will also be discussed as well as the areas of philanthropy and ethical investing.

LEARNING OUTCOMES

- ▶ Explain about modern wealth management
- ▶ Understand the use of pension, insurance solutions and other investments
- ▶ Explain about Cash Management and Financial Protection against Risk
- ▶ Explore the areas of philanthropy and ethical investing



Unit -6: APPLIED CORPORATE FINANCE

Unit Aims

The unit explores how firms finance their activities and the resulting capital structure. It also explores how the global environment affects firms financial policies. It discusses about the impact of mergers and acquisitions on the value of the corporations involved.



LEARNING OUTCOMES

- ▶ Demonstrate a deep understanding of corporate finance theories and tools, and the principles of capital budgeting.
- ▶ Demonstrate an understanding of the applications of options in corporate finance.
- ▶ Demonstrate an understanding of the determinants of the firm's capital structure.
- ▶ Identify how the mergers and acquisitions impact the value of involved corporations

Unit -7: PROJECT VALUATION

Unit Aims

The unit introduces the learners to company valuation and gives the background to all the tools used in the Excel modeling course such as free cash flows and present discounted value. It will introduce a range of valuation tools such as use of multiples and real options.

LEARNING OUTCOMES

- ▶ Explain how valuation of a project in the company is done
- ▶ Understand the project valuation cost and how is it measured
- ▶ Explore the tools used in excel modeling course
- ▶ Different types of valuation tools



Unit -8: PRINCIPLES OF ACCOUNTING

Unit Aims

This module aims to introduce learners to the fundamentals of accounting and financial reporting: the conceptual and regulatory framework of accounting; and the interpretation of financial statements.

LEARNING OUTCOMES

- ▶ Evaluate the underpinning principles of accountings
- ▶ Apply the accounting concepts
- ▶ Explain the conceptual and regulatory framework of accounting
- ▶ Be able to interpret the financial statements



Unit -9: REAL ESTATE FINANCE

Unit Aims

The unit aims to provide learners with concepts and techniques for analysing real estate investment and financing decisions. It covers mortgages and debt securitization (secondary mortgages and mortgage-backed securities like CDO's), real estate investment appraisal and risk assessment, financial leverage in real estate, and alternative financing and investment vehicles, such as real estate investment trusts (REITs).

LEARNING OUTCOMES

- ▶ Understand the concepts and techniques for analysing the real estate investment and financing decisions
- ▶ Explain the mortgages and debt securitization
- ▶ Develop understanding about the real estate investment appraisal and risk assessment
- ▶ Understand the financial leverage in real estate
- ▶ Explore alternative financing and investment vehicles



Unit -10: CREDIT RATINGS

Unit Aims

The unit provides an overview of credit ratings, risk, analysis and management, putting considerable emphasis on practical applications. It also provides training to learners and professionals wishing to pursue a career in credit trading, financial engineering, risk management, structured credit and securitization, at an investment bank, asset manager, rating agency and regulator; as well as in other sectors where knowledge of credit analysis is required, such as insurance companies, private equity firms, pension, mutual and hedge funds.



LEARNING OUTCOMES

- ▶ Give an overview about the credit ratings
- ▶ Explain about risk analysis and management
- ▶ Apply considerable emphasis on practical applications

WHY CHOOSE SNATIKA?

SNATIKA's Professional diploma offers the best value for the investment that a learner makes in her/his education. The programs offered by us are at par with global standards. The delivery happens through a state-of-the-art yet easy to navigate Learning Management System. Upon successful completion of the professional program; SNATIKA offers:

- **Level 7 Professional Diploma from SNATIKA**

Accreditation ensures that quality and regulatory standards are met.

SNATIKA ensures that all our programs are of Highest Standards. We are very particular that quality and regulatory standards are met.

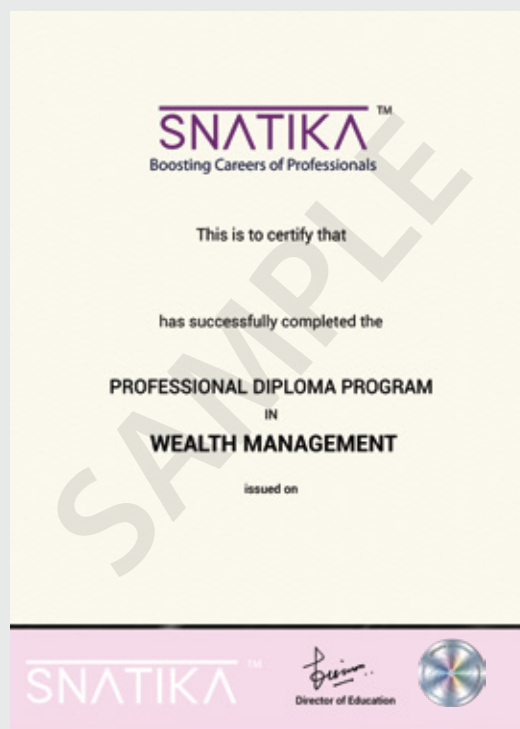
Learners are guided by SNATIKA at each level for them to choose the right program and the final decision to provide admission rests with SNATIKA. SNATIKA's admission process ensures that only those learners who are apt for the program get admitted to our programs. Learners are provided with the right Professional program. We are able to provide this across genders, races, time zones & geographies because of a strong academic delivery process which is aptly supported by our PhD/Doctorate facilitators. SNATIKA's academic delivery process ensures this is done flawlessly. SNATIKA is certified for ISO 9001: 2015 for "Admission Process & Academic Delivery Process".



ISO
9001: 2015
Certified

What You Will Earn

You will receive the following certificate after the successful completion of the program:



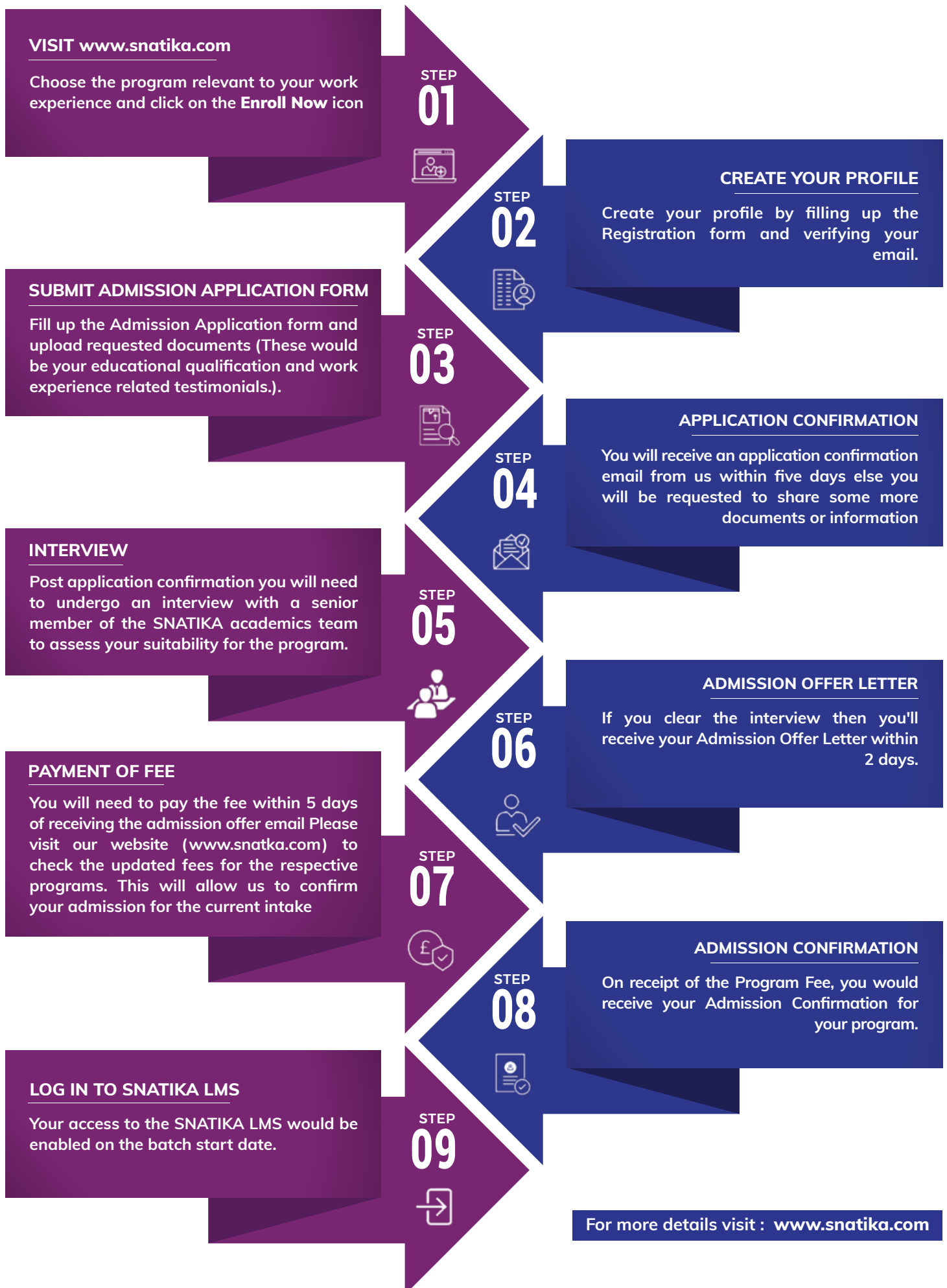
Professional Program Diploma
SNATIKA

Disclaimer: The above image is for reference purposes only.

Admission Process

SNATIKA has limited seats for each program. Therefore we follow a first-come, first-served process of admission and applications are evaluated as soon as they are received. The earlier you apply, the better your chances are for securing your admission to our Professional Diploma given that all the documents and requirements are satisfied.

The step-by-step admission process is outlined below.



INFORMATION



State of the art LMS

The program delivery happens through the robust and user friendly SNATIKA LMS (Learning Management System). It is accessible 24x7 from anywhere in the world.

The SNATIKA pedagogy

Our Professional Diploma programs have been designed by SNATIKA's Subject Matter Experts who have decades of experience in the education industry. The pedagogy is smartly designed to fit the program content into the busy schedules of senior working professionals. You will need just 2 - 3 hours of daily input to succeed in the program.

The immersive nature of the syllabus, coupled with the learner's experience, makes the program easier to comprehend and complete in just 6 months. The assignment based assessment makes the learner grasp the concepts from the roots and enhances the research, critical thinking, and writing skills thereby.



PhD Level Guides

SNATIKA learners will be supported by our PhD level Guides upon the batch start date. SNATIKA's PhD level SMEs will help you with all the challenges you face academically throughout the program.

Session Dates

Aspiring candidates may join in any one of our yearly sessions.

You can check the website (www.snatika.com) for current information for the closing date of admissions and the batch start date.



Selection Process

Selection is based on the details provided during the application process. Admission is granted on a first-come-first-served basis

INFORMATION

Program Format- Online

The entire duration of the Professional program is delivered through state-of-the-art SNATIKA Learning Management System.



Duration of the Program

The duration of the program is 6 months.

This duration only changes in case you fail to meet the requirements of the assignment and the deadline passes.

The time commitment required for SNATIKA's Professional diploma is minimal since the programs are formulated for working professionals. You merely need to commit 8-10 hours a week to your studies.

Program Fees

Please visit our website (www.snatika.com) to check the updated fees for the respective programs.

All learners are required to deposit the fee in full within 5 days of receiving the admission offer letter email.

To ease the financial burden on your shoulders, we offer an Instalment option for depositing the program fee.



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For further details

web: www.snatika.com | email: info@snatika.com

